(TENDER ID: HOM202001004)



EXPRESSION OF INTEREST (EOI) NOTICE INVITING APPLICATIONS

For

COMPREHENSIVE ANNUAL OPERATION AND MAINTENANCE CONTRACT FOR STATE BANK OF INDIA WIND MILLS INSTALLED IN THE STATES OF MAHARASHTRA, GUJARAT AND TAMIL NADU FOR A PERIOD OF 10 YEARS

Last Date and Time for Submission: 06.03.2020 4.00 pm

(Application to be submitted on any working day on or before the last date & Time at the following address. If the last day of submission is a Holiday, the next working day will be considered as last day of Submission.)

SBI INFRA MANAGEMENT SOLUTIONS PVT.LTD., GROUNDFLOOR, RAHEJACHAMBER, FREE PRESS JOURNAL MARG, NARIMAN POINT, MUMBAI – 400021.

Ph: 022-22880013,22880295

SBI INFRA MANAGEMENT SOLUTIONS PVT. LTD.

(A Wholly Owned Subsidiary of SBI)

Head Office, Ground Floor, Raheja Chamber, Free press Journal Marg, Nariman Point, Mumbai 400 021. Ph: 022-22880013, 22880295

NOTICE INVITING APPLICATIONS FOR EXPRESSION OF INTEREST (EOI) FOR COMPREHENSIVE ANNUAL OPERATION AND MAINTENANCE CONTRACT FOR STATE BANK OF INDIA 'S WIND MILLS INSTALLED IN THE STATES OF MAHARASHTRA, GUJARAT AND TAMIL NADU FOR A PERIOD OF 10 YEARS

SBI Infra Management Solutions Pvt. Ltd. (SBIIMS) on behalf of SBI invites Expression of Interest (EOI) application from eligible Original Equipment Manufacturer (OEM) and Integrated Service Provider (ISP) contractors/vendors for proposed work for Comprehensive Annual Operation and Maintenance Contract (CAMC) for the Wind Mills Installed in The States of Maharashtra, Gujarat and Tamil Nadu for a period of 10 Years

SL	QUANTITY, CAPACITY AND LOCATION
No.	
1	6 Nos. of S-82 SUZLON make 1500 KW rating Wind Turbine Generator (WTG) at
	Balwand, Chakla Site, Dist. Nandurbar in Maharashtra.
2	1 No. of S-82 SUZLON make 1500 KW rating Wind Turbine Generator (WTG) at
	Adodar Site Tehsil, District Porbandar, in Gujarat.
3	3 Nos. of S-82 SUZLON make 1500 KW rating Wind Turbine Generator (WTG) at
	Panapatti Site, Vadachittur Village, District Coimbatore in Tamil Nadu.

Estimated amount for the Comprehensive Annual Operation and Maintenance Contract for 10 Wind Mills is Rs. 2.2 Crores (approx.).

The intending contractor should comply the following minimum eligibility criteria for Expression of Interest (EOI) for the proposed project: -

A. WORK ELGIBILITY: -

1

SLNo.	WORK ELIGIBILITY CRITERIA (Financial)				
1	Three "similar" completed/ongoing works of Rs.88 Lakhs each during the last seven (7) years ending 31.12.2019				
2	Or Two "similar" completed/ongoing works of Rs.110 Lakhs during the last seven (7) years ending 31.12.2019				
3	Or One "similar" completed/ongoing works of Rs. 176 Lakhs during the last seven (7) years ending 31.12.2019				

1.SIMILAR WORK MEAN: - Comprehensive Annual Operation and Maintenance Contract (CAMC) of Wind Mills of the minimum afore said value during the last 7 years ending 31.12.2019.

Work Eligibility (Technical/Experience): -Bidder shall have undertaken Comprehensive Annual Operation and Maintenance Contract of aggregate WTG Capacity of 9 MW or higher in the last 07 years ending on 31/12/2019. Copies of work order and documentary evidence of Annual O&M Contracts in India, shall be submitted, for this criteria, 1 MW and higher rated machines shall be reckoned.

- a) Bidder should have in house arrangement for execution of the CAMC. In case, bidders do not have In- house arrangement for execution of some of the above services they shall be responsible to engage a specialized agency with prior approval from SBIIMS/SBI for carrying out the work (s) in respective specialized areas.
- b) List of similar works carried out by vendor for the seven years indicating the organization for whom they executed the work along with the contact person name, designation, phone, mobile number and also the email address to be provided. The vendors are also to provide the company postal address of the person to be contacted for verification purpose.
- B **AVERAGE ANNUALTURNOVERS:** Should not be less than **Rs.** <u>66 lakhs</u> for the last three financial years as per the audited balance sheet.
- C **PROFIT/LOSS:** Bidder should be a Profit-making firm and should not have made losses in the last three consecutive financial years end on 31.3.2019.
- D **SOLVENCY CERTIFICATE:** The contractor should have a solvency of **Rs.** <u>66 lakhs</u> duly issued by any scheduled commercial bank issued not before 01.04.2019 (as per **Form** "H").
- Interested parties bidder meeting the above criteria should submit experience profile, proof of meeting the above criteria, attested copies of completion / work in progress certificates Comprehensive Annual Operation and Maintenance Contract accompanied with the copy(ies) of related Letter(s) of Award/Agreement(s) from the clients, sheet for the last 7 (Seven) years, EPF / ST of Work Contract Registration Certificate, Registration Certificate of Registration as Comprehensive Annual Operation and Maintenance Contract Contractor with various PSUs, State PWDs, CPWD, MES, Railways and Autonomous Bodies, Reputed Corporates. Details of Technical and Administrative employees, Plant & Machineries/Equipment for the captioned work holding details etc. along with non- refundable processing fees of Rs. 3,000/- (Rupees Three Thousand Only). Application not accompanied by any of the above documents and processing fee will be rejected. The tender documents for the above works shall be issued to successful/ contractors only.
- 2. No Joint Venture or consortium of firms shall be allowed.
- 3 SBIIMS Pvt Ltd. reserves the right to verify the authenticity of the documents submitted by the contractors. SBIIMS Pvt Ltd also reserve the right to reject any or all application, split the work and cancel the process without assigning any whatsoever reason maybe.

- 4 Expression of Interest (EOI) document is available on web site <u>bank.sbi<link></u>
 <u>Procurement News</u> and interested agencies/contractors may download and apply for Expression of Interest (EOI). The format duly filled in along with all documents and non- refundable processing fees of **Rs. 3,000/-** (To be deposited through **SBI collect** with Tender ID <u>HOM202001004</u>). Print for receipt of payment should be enclosed with the application)
- 5 The short-list of pre-qualified contractors is exclusively for this project only.
- The bidder can submit their application complete in all respect for Expression of interest up to **06.03.2020 by 04.00** PM at SBIIMS Pvt Ltd, Ground Floor, Raheja Chambers, Free Press Journal Marg, Nariman Point, Mumbai 400 021 vide **Speed Post** only.

EVALUATION CRITERIA FOR EXPRESSION OF INTEREST (EOI):

For the purpose of Expression of Interest (EOI), applications will be evaluated in the following manner:

- The eligibility criteria prescribed above (in respect of experience of similar class of works completed) shall first be scrutinized and the applicant's eligibility for Expression of Interest (EOI) for the work be determined.
- 2. Only the applicants who meet the initial eligibility criteria specified as above will be further evaluated on the basis of details furnished by them.
- 3. If necessary, the authorized representatives of SBI/SBIIMS will visit any projects / sites which are recently executed / being executed by the applicants, in order to evaluate the performance and quality of work of the applicants. In such case, the applicant will be required to obtain/give them the necessary permission/facilities and arrangements for site visit as required.
- 4. On the basis of the Expression of Interest (EOI), criteria mentioned above and after the evaluation of the applicants based on the site visit report, credentials submitted by the applicants, confidential reports obtained from various clientele (wherever necessary), applications will be shortlisted.
- 5. Merely fulfilling the prescribed minimum prequalification criteria does not entitle the applicant for shortlisting, which is subject to the verification of documents/information furnished by the applicants, inspection of work, quality and timely execution of project, seeking confidential performance reports from the client etc.
- 6. The duly filled-in Expression of Interest (EOI) Document along-with non- refundable processing fees of Rs.3,000/- (To be deposited through SBI collect with tender ID HOM202001004. Print for receipt of payment should be enclosed with the application) shall be received up to 16.00 Hrs. on 06.03.2020 by SBIIMS at the below mentioned address in sealed envelope super scribed Comprehensive Annual Operation and Maintenance Contract (CAMC) for the Wind Mills Installed in The States of Maharashtra, Gujarat and Tamil Nadu.

"SBI INFRA MANAGEMENT SOLUTION PVT.LTD.,
GROUND FLOOR, RAHEJA CHAMBER,
FREE PRESS JOURNAL MARG
NARIMAN POINT, MUMBAI-21"

- 7. Application without processing fees mentioned above will not be considered.
- 8. SBI / SBIIMS reserves the right to accept or reject any or all applications without assigning any reason thereof and no correspondence will be entertained in this regard.
- 9. Bank reserves the right to restrict the list of prequalified contractors to any number deemed suitably by it. This EOI prequalification is neither an assurance nor binding to SBI/SBIIMS to award any job/project to the prequalified contractors.

TENDER PROCESSING FEES SUBMISSION METHOD THROUGH SBI COLLECT.

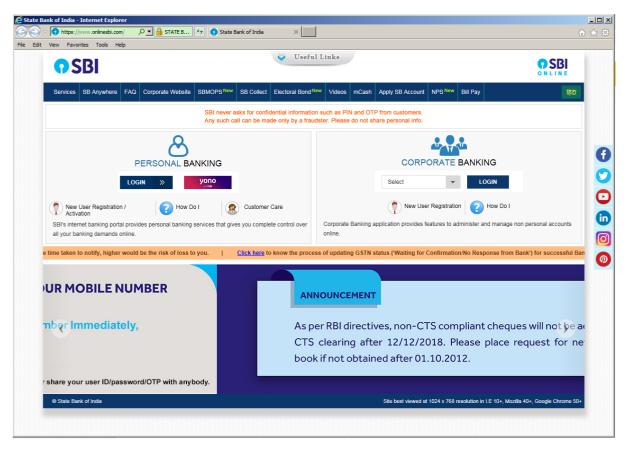
The steps involved in making the payment through **SB Collect towards Cost of Tender** are as under: -

- 1. The Vendor needs to use SBI internet banking site https://www.onlinesbi.com/.
- 2. Select "SB Collect" from Top Menu that will lead to the next page:
- 3. "Proceed" will lead to the next page:
- 4. Select "All India" in "State of Corporate / Institution" & Select "Commercial Services" in "Type of Corporate / Institution".
- 5. "Go" will lead to the next page:
- 6. Select "SBI Infra Management Solutions" in Commercial Services Name and "Submit"
- 7. Select "Tender Application Fee" in "Payment Category" and enter the "Tender ID" exactly as we preloaded with characters in Uppercase only in place of Circle Codes.
- 8. The next Page will be ready with few of the Preloaded Tender Details:
- 9. The Vendor will have to fill up the fields properly and upon making the payment a receipt will be generated with a Reference No.

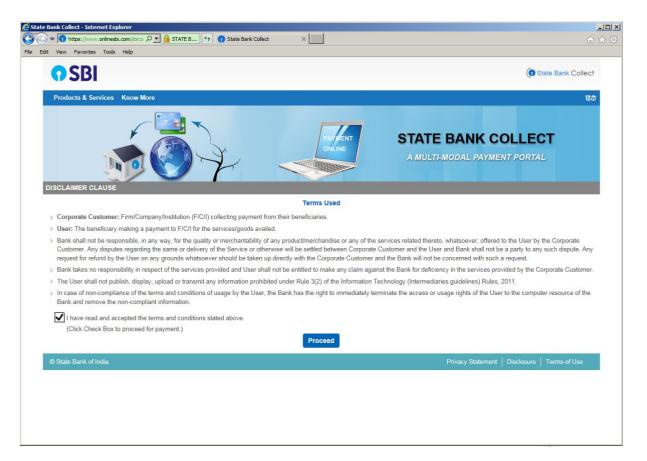
NOTE: Any type of vendor, whether dealing with SBI or other bank can use this SB Collect facility. Even a contractor not dealing with any bank can use this portal and generate challan and deposit by cash in any SBI branch. The bank charges for cash deposit will be also borne by the vendor himself.

Procedure for payment of Tender Fee through SB Collect payment portal:

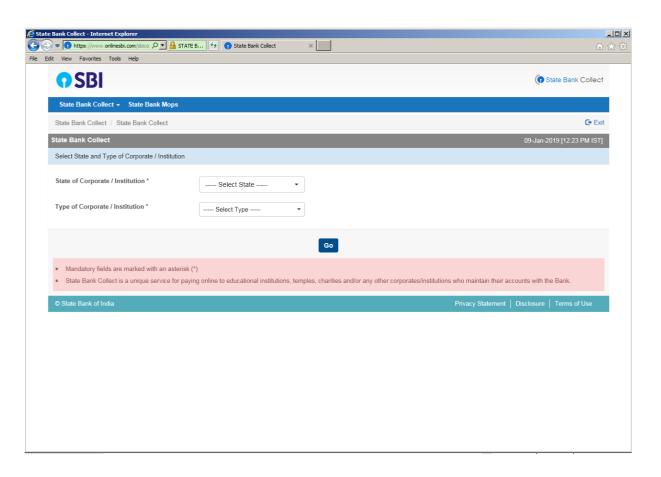
The portal link is available in SBI online banking site https://www.onlinesbi.com/.



Select "SB Collect" from Top Menu, that will lead to the next page:

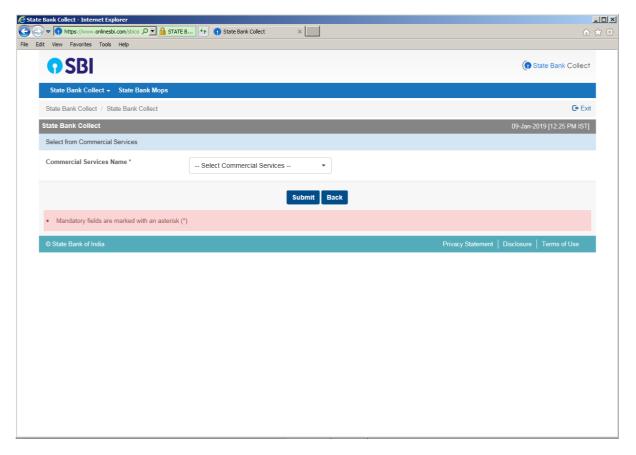


"Proceed" will lead to the next page:

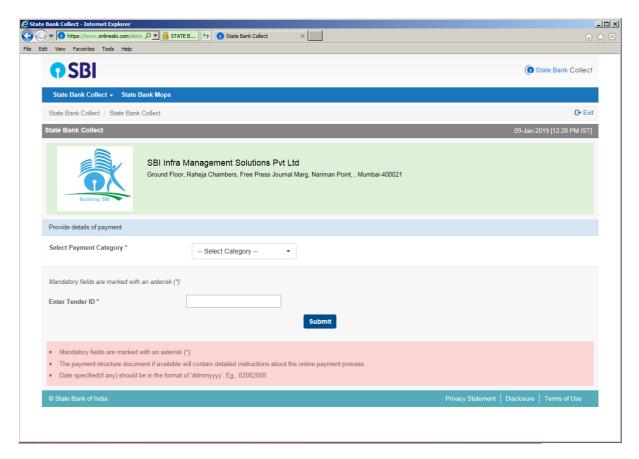


Select "All India" in "State of Corporate / Institution " & Select "Commercial Services" in "Type of Corporate / Institution".

"Go" will lead to the next page:

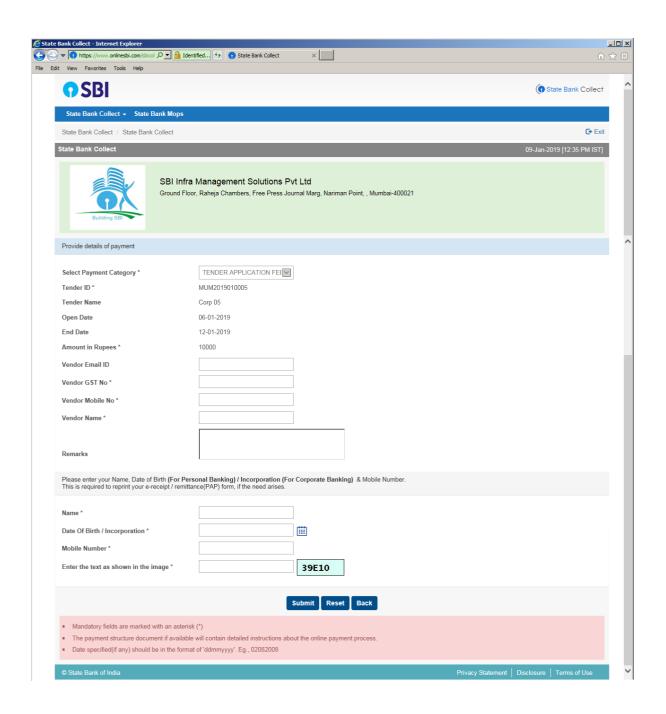


Select "SBI Infra Management Solutions" in Commercial Services Name and "Submit"



Select "Tender Application Fee" in "Payment Category" and enter the "Tender ID" exactly as we preloaded with characters in Uppercase only in place of Circle Codes.

The next Page will be ready with few of the Preloaded Tender Details:



The Vendor will have to fill up the fields properly and upon making the payment a receipt will be generated with a Reference No. Submit the printout of the Receipt, along with the Tender Application.

INSTRUCTIONS TO APPLICANTS

GENERAL INSTRUCTIONS:

- 1. Please read these instructions carefully before filling up the application form.
- 2. The application must be submitted in the proforma to be downloaded from our website without editing the text whatsoever. Any violation of this condition shall render the application invalid.
- 3. The Application form have to be submitted in the prescribed format with Letter of Transmittal along with all the annexures and necessary documents / details as sought in a separate sealed cover supported by prescribed annexures containing other details etc. as mentioned. The sealed cover super scribed with the legend.
- 4. The applicant should seal and sign each and every page of the application and its annexures / documents failing which their applications may be summarily disqualified.
- 5. While filling application form please ensure following: -
 - All information called for in the enclosed forms should be furnished against the relevant columns in the forms.
 - If for any reason, information is furnished on separate sheet, this fact should be mentioned against the relevant column.
 - Even if no information is to be provided in a column, a "Nil" or "no such case" or "Not Available" entry should be made in that column.
 - If any particulars/queries are not applicable in case of the applicant, it should be stated as "Not Applicable".
 - The applicants may please note that giving incomplete/unclear information called for in application forms, or making any changes in the prescribed forms, or deliberately suppressing any information, may result in the prescribed formats may result in disqualification of the applicant summarily.
- 6. Incomplete applications received thus will not be entertained. EOI Application will only be accepted through **Speed Post.** Application sent through any other mode i.e. Private courier/UPC/Personal/email may not be entertained.
- 7. Overwriting and using of correcting fluid should be avoided. Corrections, if any, should be made by neatly crossing out and shall be rewritten with initials and date. Pages of the document have to be numbered. Additional sheets, if any added by the contractor, should also be numbered by him. They should be submitted as a package with signed letter of transmittal.
- 8. The applicant may furnish any additional information, which he/they thinks is necessary to establish his capabilities to successfully complete the envisaged work. He is, however, advised not to furnish superfluous information. No information shall be entertained after submission of Expression of Interest document unless it is called for by the Employer.

- References, information and certificates from the respective clients certifying suitability, technical know-how or capability of the applicant should be signed by an officer not below the rank of Superintending Engineer/Chief Project Manager or equivalent.
- 10. Documents submitted in connection with Expression of Interest (EOI) will be treated as confidential and will not be returned.

11. LETTER OF TRANSMITTAL

The applicant should submit the letter of transmittal on the letter head of the applicant attached/appended with Application form along with annexures of Expression of Interest (EOI) document as mentioned / necessitated.

12. ORGANISATIONAL INFORMATION - BIODATA

Applicant is required to submit the information in respect of his organization (in Application form) and Biodata of the Directors / Partners / Key associates.

13. FINANCIALINFORMATION

Applicant should furnish the following financial information as per the format as mentioned in Form 'B'.

- 14. Banker's Details, Chartered Accountant, Annual financial statement for the last five years (in Form 'B') should be supported by audited balance sheets and profit and loss accounts duly certified by a Chartered Accountant, as submitted by the applicant to the Income Tax Department.
- 15. Name and address of the banker's identification of individuals familiar with the applicant's financial standing and a banker's statement on availability of credit.

16. EXPERIENCE IN SIMILAR WORKS HIGHLIGHTING MAJOR PROJECTS

Applicant should furnish the following:

i. List of all Similar works successfully completed during the last Seven years (in Form "C").

This list is to be substantiated with the documentary evidences such as copies of work orders, certified final bill copy, satisfactory completion certificate obtained from client etc. without which, the projects mentioned in the format may not be considered for scrutiny. List of works completed before seven years may be mentioned in separate sheet if the applicant intends to do so. **Form C-1** may be submitted project wise as supplementary information for the major projects only executed during the last seven years ending 31.12.2019. Particulars of 'Similar' Major completed works (mentioned in **Form "C"**) indicating the performance of the applicant duly authenticated/certified by an officer not below the rank of Superintending Engineer/Chief Project Manager or equivalent should be furnished separately for each major work completed.

ii. List of the 'similar' projects under execution or awarded (in Form "D").

17. ORGANISATIONAL INFORMATION -OTHERS

Number of Technical and Administrative Employees in the organization and how they would be involved in this work (**in Form "F"**)

18. **TENDERSUBMISSION**

After evaluation of applications for Expression of Interest (EOI), based on the evaluation criteria, list of qualified / shortlisted contractors will be prepared. Thereafter, prequalified contractors would be invited to submit tenders for the work.

The employer reserves the right to:-

- (a) Amend the scope and value of contract to the applicant.
- (b) Reject any or all of the applications without assigning any reason.
- 19. The SBI/SBIIMS reserves the right to verify the particulars furnished by the applicant independently. If any information furnished by the applicant is found incorrect at a later date, he/they shall be liable to be debarred from tendering/taking up of work in SBI/SBIIMS and the tender/work will be cancelled, whenever it is so noticed. The department will not pay any damages to the Company or firm or the concerned person. The Company or Firm or the person will be also debarred for further participation in any tender in the SBI/SBIIMS. Further, any breach of this condition by the applicant would also render him liable to be removed from the approved list of contractors of SBI/SBIIMS
- 20. (a) SBI/SBIIMS reserves the right to reject any application without assigning any reason.
 - (b) Even though an applicant may satisfy the above requirements, he would be liable to disqualification if he has:
 - (i) Made misleading or false representation or deliberately suppressed the information in the forms, statements and enclosures required in the Expression of Interest (EOI) document.
 - (ii) Record of poor performance such as, abandoning work, not properly completing the contract, or financial failures/ weaknesses.
- 21. The applicants who have down-loaded the EXPRESSION OF INTEREST (EOI) document from the website, should read the following important instructions carefully before submitting the EXPRESSION OF INTEREST (EOI) documents:
 - a) The applicants should see carefully & ensure that the complete EXPRESSION OF INTEREST (EOI) document contains the pages in all in the EXPRESSION OF INTEREST (EOI) document.
 - b) The printout of EXPRESSION OF INTEREST (EOI) document should be taken on 'A-4' size paper only & the printer settings, such that document is printed as appearing in the web & there is no change in formatting, number of pages etc.
 - c) The applicant should ensure that no page in the down-loaded EXPRESSION OF INTEREST (EOI) document is missing else their tender shall be treated as incomplete and will be summarily disqualified.
 - d) The applicant should ensure that all pages in the down-loaded EXPRESSION OF INTEREST (EOI) document are legible & clear & are printed on a good quality paper.

- e) The applicant should ensure that every page of the down-loaded EXPRESSION OF INTEREST (EOI) document is signed by applicant with stamp (seal) of the applicant company and all the blanks are filled by the Applicant, suitably.
- f) The applicant should ensure that the down-loaded EXPRESSION OF INTEREST (EOI) document is properly <u>Spiral bound and sealed</u> before submitting the same. Any correction / addition / alteration / omission made in the original EXPRESSION OF INTEREST (EOI) document by the applicant will render their application as non – responsive and same shall be summarily rejected. Expression of Interest (EOI) documents with loose pages shall be disqualified.
- g) The applicant shall furnish a declaration as per Form A to this effect that no addition / deletion / corrections have been made in the EXPRESSION OF INTEREST (EOI) document submitted and it is identical to the EXPRESSION OF INTEREST (EOI) document appearing on Website.
- h) The applicant who has downloaded the EXPRESSION OF INTEREST (EOI) document from website should read carefully & sign the declaration given on the Form A before submitting the EXPRESSION OF INTEREST (EOI) document.
- i) In case of any doubt in the down-loaded EXPRESSION OF INTEREST (EOI) document, the same should be got clarified from this office before submitting the EXPRESSION OF INTEREST (EOI) document.
- 22. The Company or firm or any other person shall not be permitted to seek Expression of Interest (EOI) for the work in case his near relative(s) (directly recruited or on deputation in SBI is / are posted in any capacity either non-executive or executive employee in Mumbai. Near relative(s) for this purpose is/are defined as
 - i) Member of Hindu Undivided family (HUF)
 - ii) They are Husband and wife
 - iii) The one is related to other in the manner as father, mother, son(s) & son's wife (daughter-in-law), Daughters(s), Daughter's husband (son-in-law), brother(s), brother's wife, sister(s), sister's husband(brother-in-law)

The applicant (principal contractor) shall also intimate the names of persons who are working with him in any capacity or are subsequently employed by him or who are near relative to any executive employee/ Gazette officer in the SBI / SBIIMS.

- 24.Efforts on the part of the applicant or his agent to exercise influence or to pressurize the employer would result in rejection of application. Canvassing of any kind is prohibited.
- 25.Prospective applicants may contact Shri. R. Suresh Kumar, Asst. Vice President (Electrical), for any clarification/issue relevant to this notice. between office hrs. 11 a.m. to 5 p.m. only contact no: **022-22880013 / 228800295**.

LETTER OF TRANSMITTAL

(Performa to be typed on the letter head of the Applicant)

Managing Director &CEO SBI Infra Management Solutions Pvt. Ltd. Head Office, Ground Floor, Raheja Chambers, Free Press Journal Marg, Mumbai 400021

Sub: <u>SUBMISSION OF EXPRESSION OF INTEREST (EOI)FORCOMPREHENSIVE ANNUAL OPERATION AND MAINTENANCE CONTRACT FOR STATE BANK OF INDIA WIND MILLS INSTALLED IN THE STATES OF MAHARASHTRA, GUJARAT AND TAMIL NADU FOR A PERIOD OF 10 YEARS.</u>

Dear Sir,

I/We have read, understood & examined the (EOI), along with other details / formats, the receipt of which is hereby duly acknowledged, including subsequent pre-Bid clarifications/ modifications / revisions, if any, furnished by the SBIIMS and we submit our application/offer for Comprehensive Annual Operation And Maintenance Contract For State Bank of India Wind Mills Installed in the States of Maharashtra, Gujarat and Tamil Nadu for a period of 10 years. The undersigned is authorized to sign the documents/papers, on behalf of the firm and the document delegating this authority is enclosed with this letter.

- 2.We certify that we have not made any changes in the contents of the Expression of Interest (EOI) document submitted by us, including its amendments/clarifications provided by SBIIMS. We shall abide by the terms & conditions spelt out in the SBIIMS/ bank's notice/Expression of Interest (EOI) invitation.
- 3. It is further certified that the contents of our Bid are factually correct. We also accept that in the event of any information/ data / particulars proving to be incorrect, SBIIMS will have the right to disqualify us from any or all bidding process.
- 4.I/We also understand if any false information is detected at a later stage, including in any future contact made between ourselves and State Bank of India, on the basis of the information given by me/us will be treated as invalid by the Bank/ SBIIMS.
- 5.We confirm that we have not induced or attempted to induce any other applicants to submit or not to submit a offer/application for restricting competition. Also, we undertake that we will not resort to canvassing with any official of the Bank/ SBIIMS, connected directly or indirectly with the Expression of Interest (EOI) process to derive any undue advantage. We also understand that any violation in this regard, will result in disqualification of the applicant from further Expression of Interest (EOI) process.

6.We undertake that we will not offer, directly or through intermediaries, any bribe, gift, consideration, reward, favour, any material or immaterial benefit or other advantage, commission, fees, brokerage or inducement to any official of the Bank, connected directly or indirectly with the Expression of Interest (EOI) process, or to any person, organization or third party related to the contract in exchange for any advantage in the Expression of Interest (EOI), Bidding, evaluation, contracting and implementation of the contract. We shall abide by all the laws/rules/regulations pertaining to prevention of corruption in force.

- 7. We understand that you are not bound to accept any particular or all the offers, you may receive. You may reject all or any offer/proposal/application without assigning any reason or giving any explanation whatsoever. I/We agree that the decision of the State Bank of India/SBIIMS in selection of the contractors will be final and binding on me/us.
- 8. We hereby undertake that our name does not appear in any "Caution" list of RBI / IBA or any other regulatory body.
- 9.We confirm that we do not have any litigation / cases pending against us in any Bank / PSU / State or Central Govt departments. We also confirm that we have not been blacklisted by any Bank / PSU / State or Central Govt Office/ departments for any reasons, except the undernoted (details should be mentioned along with period and reasons thereof).
- 10. If commercial bidding is done through the E-Tendering/ e-auction/ e-reverse auction process by the Bank or SBIIMS, our authorized representative who would participate in the reverse auction process would be possessing a valid digital certificate for the purpose, on behalf of the firm.
- 11. I/We hereby certify that none of our relatives as per Bank's instructions are employed in State Bank of India/ SBIIMS. In case at any stage, it is found that information given by me is false/incorrect, State Bank of India/ SBIIMS shall have absolute right to take any action as deemed fit, without prior intimation to me.
- 12. I/We also agree that I/We have no objection if inquiries are made about the works listed by me/us in the accompanying sheets or any other inquiry on the information furnished herewith in the accompanying sheets or in respect of papers/documents submitted.

(Signature) Stamp

Name:

Date:

In the capacity of (for and on behalf of):

- Enclosed: 1. Duly completed application with all enclosures
 - 2. Letter of authority for delegation of signing power

APPLICATION FORM

1	Name of the contractor Firm/ company:	
2	Type of Organisation (whether Sole Proprietorship, Partnership, private Limited or Co-op. body etc.)	
3	Year of establishment of the Firm/company	
4	Whether registered with the registrar of companies / registrar of firms (if so, mention number & date of registration, and submit supporting documents)	
5	Year since the firm/ company is in the line of business/ activity of Comprehensive Annual	
	Operation and Maintenance Contract for wind mills	
6	Official/ registered address of the firm/ company	
7	Correspondence address of the firm/company	
8	Email-ID of the firm/company	
9	Landline number (with STD code) of the office/firm	
10	Mobile number of the office/ firm/ company	
11	Name, mobile number & email ID of contact person	
12	Name/s of partners / proprietor/ directors/ key person of the firm (Details of address, contact number, qualification etc to be submitted) BIO-DATA OF DIRECTORS	
13	Address of office in Mumbai if available.	
14	Whether Firm is having ISO Certification? Mention details	
15	Whether member of any professional body/association. Please give details & enclose	
	certificate viz. IGBC	
16	GST Registration number	

	(Photocopy to be attached)	
17	PAN No.	
18	Registration for EPF/ RPFC	
19	Registration for ESIC	
20	Registration under the Contract Labour Act	
21	Registration number under Labour Welfare Act	
22	Professional Tax registration no.	
23	Educational qualification of the proprietor/	
23	partner/ director/key person	
24	Financial Information as per form given at Form B	
	(Enclose copies of audited balance sheet and	
	profit & loss statements and CA Certificate)	
25	Average annual turnover of the Company as per	2016-17:
	Audited Balance Sheets as on 31st March 2017,	2017-18:
	2018, 2019.	2018-19:
	(details of turnover during previous F.Y. to be	
	submitted as per form B)	Average:
26	Total number of similar projects completed.	
27	Details of Similar works of Comprehensive	
	Annual Operation and Maintenance Contract for	
	wind mills completed during the last 7 years, as	
	per format given in annexure	
	(Copies of work orders & completion certificates	
	must be enclosed)	
28	Value of Single Largest Project for	
	Comprehensive Annual Operation and	
	Maintenance Contract for wind mills. Similar	
	Work for completed in the last 7 years	
29	Details for Comprehensive Annual Operation and	
	Maintenance Contract for State Bank of India	
	wind mills installed completed if executed	
	separately	
30	Details of Similar work under execution	
31	Details of Technical and Administrative staff	
	employed in the organisation	
32	Number of years of experience for	
	Comprehensive Annual Operation and	
-	Maintenance Contract for wind mills	
33	Name and address of Bankers and position of	
	financial soundness (Enclose solvency certificate	
	or other relevant papers/documents, refer Form	
	(H)	

34	Mention is black listed and / or blacklisting	
	proceedings pending with any client. Details of	
	the same, with reasons, to be furnished.	
35	Details of disputes /litigations, if any, during the	
	period of last 07 years	
36	Whether any penalty imposed by law enforcing	
	agencies such as labour department, sale tax,	
	GST, etc.	
37	Details of penalty / liquidated damage imposed by	
	any client for defective /delayed/non-completion	
	of work or violation of terms of the contract, during	
	the last 7 years, ended on. 31.12.2019 If yes,	
	please provide details thereof, with reasons.	
38	Whether firm had been barred from participating	
	in the bidding process or kept in cooling	
	period/under suspension by any client, during the	
	last 7 years, ended on 31.12.2019. If yes, please	
	provide details thereof, with reasons.	
39	Please indicate details of any bankruptcy/winding	
	up of proceedings at any point of time in past	

BIO-DATA OF THE DIRECTORS/PARTNERS/ KEY ASSOCIATES

1. Name	:
2. Date of Birth	:
3. Associates with the organization since:	
4. Professional Qualification	:
5. Professional Experience	:
6. Professional Affiliation	:
7. Membership in	:
8. Details of Published papers	: in Magazine / Journals (if any)
 Details of cost-effective methods/ in the projects 	: innovative techniques adopted
10.Exposure to new materials/	: Technology

Signature of Applicant

DECLARATION

(TO BE SUBMITTED BY THE APPLICANT ON THEIR FIRM/COMPANY'S LETTER HEAD ALONGWITH THEIR APPLICATION)

The Managing Director & CEO, SBI Infra Management Solutions Pvt. Ltd., Ground Floor, Raheja Chambers, Free Press Journal Marg, Nariman Point, Mumbai – 400 021.

I/We hereby certify that:

- I / We have submitted Expression of Interest (EOI) document strictly on the format prescribed by the SBIIMS and are available on the Bank's website & there is no change in formatting, number of pages etc.
- 1. I / We have checked that no page is missing and all pages as per the index and checklist are available & that all pages of Expression of Interest (EOI) document submitted by us are clear & legible.
- 2. I / We have signed (with stamp) all the pages of the Expression of Interest (EOI) document before submitting the same.
- 4. I / We have sealed the Expression of Interest (EOI) documents properly before submitting the same.
- 5. I /We have read carefully & understood the instructions to the applicants.
- 6. I / We hereby understood and accordingly confirm that all Tender documents and supporting (EOI)/annexures etc. are required to be submitted by us strictly in the prescribed format only. In case, the Bid/documents submitted by us along with this tender is found in any other formats and not complying this condition, we hereby authorize the SBIIMS/SBI to summarily reject our tender for which we shall not make any protest.
- 7. I / We have not made any modification / corrections / additions /deletions etc in the EXPRESSION OF INTEREST (EOI) documents downloaded from web by me / us. In case at any stage later, it is found there is difference in our downloaded EXPRESSION OF INTEREST (EOI) documents from the original and / or any documentation, SBIIMS Pvt. Ltd. on behalf of SBI shall have the absolute right to disqualify / reject our Tender and also debar me / us in participating in any future tenders of SBIIMS/SBI without any prior intimation to me / us.
- 8. I/We hereby undertake and confirm that all the information furnished in this tender is correct and true to the best of our knowledge and belief and we own full responsibility for its correctness and authenticity.

Signature of Applicant with Seal

FINANCIAL INFORMATION

I. Banker Details

Name of the Bank :
Branch with Address :
City :
Contact person in the Bank :
Contact Details :

II. Details of Chartered Accountant

Name : Address : Registration details of accountant : Contact Number : E-mail address : :

III. <u>Financial Analysis</u> – Details to be furnished duly supported by figures in Balance Sheet/Profit and Loss Account for the last Five years duly certified by the Chartered Accountant, as submitted by the applicant to the Income-Tax Department (Copies to be attached).

	YEARS	2014-15	2015-16	2016-17	2017-18	2018-19
(i)	Gross Annual turn-over in					
	Comprehensive Annual					
	Operation and					
	Maintenance Contract					
	wind mills					
(ii)	Profit/Loss					
(iii)	Financial position:					
	(a)Cash					
	(b)Current Assets					
	(c)Current Liabilities					
	(d)Working capital (b-c)					
	(e)Current Ratio:					
	(Current Assets/Current					
	Liabilities (b/c))					
	(f) Acid Test Ratio:					
	(Quick					
	Assets/Current					
	Liabilities (a/c))					

- IV. Income Tax Clearance Certificate
- V. Solvency certificate from Bankers (Schedule Bank) of Applicant.
- VI. Financial arrangements for carrying out the proposed work

Signature of Charted Accountant with seal

Signature of Applicant(s) with Seal

FORM 'C'
DETAILS OF ALL 'SIMILAR' WORKS COMPLETED DURING THE LAST SEVEN YEARS ENDING BY 31th December 2019.

1	2	3	4	5	6	7	8	9	10	11		12
S.	Name	Owner	Date of	Scope of	Built up	Cost of	Date of	Stipulated	Litigation/	Name	and	Remarks
No.	of	or	Agree	work	area of	project	commence	Date of	Arbitration	address	with	
	work/	sponsori	ment	executed	the	work in	ment as per	completion	pending/	contact N	o. of	
	project	ng	with		project	Crores	contract &	& Actual	In	Officer	of	
	&	organiz	theown		in sqm.		actual date	date of	progress	client	to	
	locatio	ations	er				of	completion	with	whom		
	n						commence		details (if	reference		
							ment		any)	shall	be	
										made		
					NA							
					N I A							
					NA							
					h 1 A							
					NA							

Signature of Applicant

Note:

Actual date of completion of the project should be within 7 years ending 31.12.2019 for taking into eligibility consideration. The projects mentioned in the above format shall be sorted in the order of cost of the project (Descending order)

PERFORMANCE REPORT FOR 'SIMILAR' MAJOR COMPLETED WORKS (REFERRED TO IN FORM 'C')

- Name of the work/ Project &Location.
- 2. Scope of work.
- 3. Agreement No &Date.
- 4. Estimated Cost / Tendered Cost
- 5. Actual Value of work done
- 6. Date of commencement
 - a. Stipulated date of commencement.
 - b. Actual date of commencement.
- 7. Date of completion
 - a. Stipulated date of completion.
 - b. Actual date of completion.
- 8. Amount of compensation levied for delayed completion if any.
- 9. Performance report based on

Quality of Work,: Very Good / Good / Fair /PoorTime Management,: Very Good / Good / Fair /PoorResourcefulness: Very Good / Good / Fair /PoorFinancial Soundness: Very Good / Good / Fair /PoorTechnical Proficiency: Very Good / Good / Fair /Poor

Superintending Engineer / Chief Project Manager or Equivalent & (Name of Organization), Date

Note

:

- The performance report is to be submitted separately for all major works mentioned in Form C
- 2. The performance report preferably be submitted in the above Performa. In case, different Performa is used, the applicant shall ensure that the report / certificate shall contain all the above information /details.

FORM 'D'

'SIMILAR' PROJECTS ON HAND - UNDER EXECUTION OR AWARDED

1	2	3	4	5	6	7	8	9	10	11	12	13
Sr	Name	Client /	Type of	Date	Built up	Cost	Date of	Stipulated	Up to date	Delay in	Name &	Remarks
no	of work/	Owner	Client /	of	area of	of	commenc	Date of	percentage	progress	address	(Indicate
	project	or	Owner	Agree	the project	proje	e-ment as	completio	of progress	(if any)	with	whether any
	&	sponso	(Mention	ment	in sqm	ct	per	n	of work	and	contact	show cause
	location	ring	Govt/ /	with		work	contract &		complete d	reasons	No. of	notice issued
		organiza	Semi	the		in	actual			thereof	Officer of	or Arbitration
		tions	Govt /	owner		Crore	date of				client to	initiated
			PSU /			S	commenc				whom	during the
			Autonom				ement				referenc	progress
			ous /								e shall	work)
			Private)								be made	
					N/A							

Signature of Applicant

Note:

The projects mentioned in the above format shall be sorted in the order of cost of the project (Descending order)

<u>DETAILS OF LITIGATION / ARBITRATION CASES ARISING FROM THE CONTRACTS</u> <u>EXECUTED IN THE LAST SEVEN YEARS OR CURRENTLY UNDER EXECUTION</u>

Year	Award for or	Name of	Cause of	Disputed	Actual Awarded
	against	Client	Litigation and	Amount	Amount
	Applicant		Matter of		
			Dispute		

(Add se	parate	sheet	if I	rea	uired)

Notes:

- 1. Information has to be filled up specifically in this format.
- 2. Indicate other points, if any, to show your technical competence to indicate any important point in your favour.

Name of Authorized Signatory

Sign & seal of the applicant

DETAILS OF KEY TECHNICAL AND ADMINISTRATIVE PERSONNEL EMPLOYED IN THE ORGANIZATION

Sr. No.	Designation	Total Number	Names	Educational Qualification	Professional Experience	Length of continuous service with employer in years
1	2	3	4	5	6	7

Signature of Applicant

Note:

- 1. Details of Technical personnel shall be provided qualification-wise
- 2. Organization chart of the company, additional information about Technical and administrative personnel, if any, may be submitted on separate sheet
- 3. Professional experience in terms of Comprehensive Annual Operation and Maintenance Contract for wind mills "shall be mentioned separately.

DETAILS OF PLANT & MACHINERY, MANUFACTURING UNITS, TOOLS AND EQUIPMENTS LIKELY TO BE USED IN CARRYING OUT THE WORK.

Sr. No	Name of the Tools / Machi nery / Equip ment	Unit	Make / Model / Capaci ty or Type	Age in years	Condition of the unit	Ownership Status (mention the quantity)			Current	Remarks
						Presently owned	To be purchased	Leased	location	rtomante
1	2	3	4	5	6	7	8	9	10	11

Signature of Applicant

Note:

1. Details shall be submitted separately if required.

SOLVENCY CERTIFICATE WITH BANK'S DETAIL

tify that M/s		address s a customer of our bank and
ne last years		
Type of a/c	Present balance	Average balance during last 6 months
ded to the firm/ tur good for any en is issued on the ba consibility on the b	nover in the accounts gagement up to a). asis of bank's record/	details available with us, the firm limit of Rs (Rupees transactions with the bank, without
Manager with Sea	al)	
		Signature of Applicant
	firm's & key person ded to the firm/ tur good for any end is issued on the backer our record. Manager with Season the less that the season is	firm's & key person's account have found ded to the firm/ turnover in the accounts good for any engagement up to a). is issued on the basis of bank's record/ toonsibility on the bank or any of the of

CHECK LIST: Details of Enclosures.

SI. No.	Information	Confirmation of Submission	Page no.
1	Expression of Interest (EOI) Document including Letter of Transmittal, Application Form and Forms A to H.	Yes/No	
2	Proof of constitution:	Yes/No	
	(a) In case of sole proprietorship/HUF: an affidavit executed		
	before a 1 st Class Magistrate that the applicant is the sole		
	proprietor of the firm/Karta of HUF		
	(b) In case of partnership firm: (Submit attested copies)		
	In case of private/Public Ltd. Co. Article of Association duly attested by Notary Public		
	Power of attorney, if any, attested by Notary Public		
3	Certificate of Registration as contractor	Yes/No	
4	Certificate of Registration with taxation authorities	Yes/No	
5	Certificate of Tax Clearance (ITCC,GST& Other Tax etc.)	Yes/No	
6	Details of requisite licenses if any	Yes/No	
7	Registration with EPF	Yes/No	
8	Proof of eligibility of essential criteria	Yes/No	
9	Declaration form A	Yes/No	
10	Financial Information	Yes/No	
	A) Balance sheets of last 5 years (Form B)	Yes/No	
	B) Calculation sheets of net worth (Form B)	Yes/No	
	C) Solvency Certificate in original (Form H)	Yes/No	
11	Details of completed work as given in Form C& C1	Yes/No	
12	Attested copies of Award Letters/Work Orders/LOI for completed work	Yes/No	
13	Original or attested copies of certificate for works done, from concerned clients	Yes/No	
14	Details of work on hand as given in Form D	Yes/No	
15	Details of litigation / arbitration cases arising from the contract's "E" if any	Yes/No	
16	Attested copies of award letters/work orders/LOI for ongoing projects / Works on Hand	Yes/No	
17	Details of key personnel as given in Form F	Yes/No	
18	Details of plant and machinery etc. as given in Form G	Yes/No	_
19	Solvency Certificate with Bank details H	Yes/No	